

MEMORANDUM OF OIL AND GAS LEASE

The undersigned Gintaras Lukosevicius, a single man (also known as...Gintas Lukos) of West Virginia of RR 1 Box 319, Moundsville, WV 26041 as

Lessor and TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas Lease as of the 18 day of MARCH, 2010. Said lease covers all that certain tract of land situate in the District of Webster, in Marshall County, State of West Virginia, bounded and described generally as follows:

On the North by: n/f:

On the East by: n/f:

On the South by: n/f:

On the West by: n/f:

Tax Parcel No: 15-2-12.5 (5.78ac.)

Containing 5.78 acres, more or less, being the same land conveyed by _____ and recorded in the records of said county in Book 617, Page 424.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: MARCH 18, 2010

WITNESS:

LESSOR:

Gintas Lukos (SEAL)

Gintaras Lukosevicius

(also known as...Gintas Lukos)

Gintaras Lukosevicius

Approved by:

Joseph E. Bojalad, President

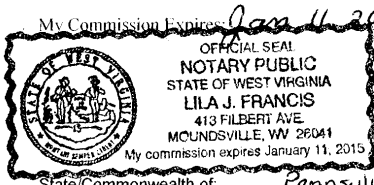
TriEnergy Holdings, LLC

State of WV)
)
County of MARSHALL) SS:

On the 18 day of MARCH in the year 2010, before me, the undersigned, a Notary Public in and for said state, personally appeared Gintaras Lukosevicius (also known as...Gintas Lukos), a single man _____

personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.



Lila J. Francis
Notary Public

CORPORATION

State/Commonwealth of: PennsylvaniaCounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley this 25th day of May, 2010.

My Commission expires: 9/24/2013

Notary Public

Debra W. Reid

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal
Debra W. Reid, Notary Public
Sewickley Boro, Allegheny County
My Commission Expires Sept. 24, 2013
Member, Pennsylvania Association of Notaries

Jan Pest
MARSHALL County 10:46:12 AM
Instrument No 1286744
Date Recorded 05/27/2010
Document Type O&G
Pages Recorded 2
Book-Page 701-486
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 18th day of March, 2010 was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 27th day of May, 2010 at 10:46 o'clock A.M.

TESTE: Jan Pest Clerk.